SECTION XVI.

SHIPPING.

§ 1. General.

1. Record of Shipping before Federation .- Prior to Federation it was customary for each State to regard the matter of shipping purely from the State standpoint, and vessels arriving from or departing to countries beyond Australia, via other Australian States, were recorded as if direct from or to the oversea country. Thus a mail steamer from the United Kingdom, which made Fremantle her first port of call in Australia, would be recorded not only there, but also again in Adelaide, Melbourne and Sydney, as an arrival from the United Kingdom. Consequently, any aggregation, especially of the recent shipping records of the different States, would repeatedly include a large proportion of the shipping visiting Australia. In earlier years, when many vessels sailed from the various State ports direct for their destination, the error of repeated inclusion was less serious, but as the commerce of Australia developed, more and more ports of call were included in the voyage of each vessel, and this made the mere aggregation of State records correspondingly misleading. It has, as a matter of fact, led to some erroneous publications of statistical results and deductions.

2. Shipping since Federation.—With the inauguration of the Commonwealth, the statistics of its shipping, especially of its oversea shipping, became of greater intrinsic importance. As an index of the position of Australia among the trading countries of the world, such statistics had a constitutional importance commensurate with Commonwealth interests, and correspondingly greater than those of individual States, and the nationality of the shipping trading with Australia became also a matter of greater moment.

3. Difficulties of Comparisons of Total Shipping.—From what was said in paragraph 1 above, it is obviously impossible now to obtain results for Australia not subject to the defect of repeated inclusions of the same vessels. Unfortunately, the statistical records of the first three years of Federal history are subject to the same defect, and do not admit of direct comparison with those now kept. A careful estimate of the extent and effect of repeated inclusion has been made and applied to the records of the earlier years, so as to extend the comparative results to those years. The error of such estimation will be negligible for comparative purposes.

4. Present System of Record.—The present system of record treats Australia as a unit, and counts, therefore, only one entry and one clearance for each visit to the Commonwealth. Repeated voyages of any vessel are, of course, included.

On arrival of every vessel at a port in the Commonwealth, whether from an oversea country or from another port within the Commonwealth, the master is required to deliver to the Customs officer a form giving all particulars, necessary for statistical purposes, in regard to the ship, passengers and crew. Similarly, on departure from a port a form containing corresponding information is lodged. These forms, which provide a complete record of the movements of every vessel in Commonwealth waters, are at the end of each month forwarded by the Customs officer at each port to the Commonwealth Bureau of Statistics, and furnish the material for the compilation of the Shipping and Migration Returns.

Under the system previously in force it was found that the estimates of population, in so far as they were based on seaward movement, were very unsatisfactory, and it is believed that the method referred to above gives decidedly better results.

§ 2. Oversea Shipping.

1. Total Oversea Shipping.—In order to extend, as indicated, the comparison of the oversea shipping to the earliest years for which any records are available, an estimate of its probable amount has been made. This estimate is based on a comparison of the results obtained by merely aggregating State statistics with the defect of multiple records, and the results obtained under the present system, which avoids the multiple record. From the nature of the case it is obvious that the ratio of repeated inclusion to the total traffic has been continually advancing, and this fact has been duly taken into account in deducing the results in the following table:—

TOTAL OVERSEA SHIPPING ENTERED AND CLEARED THE COMMONWEALTH, 1822 to 1912 (MULTIPLE RECORD EXCLUDED BY ESTIMATION PRIOR TO 1904).

Year.	Vessels.	Tons.	Year.		Vessels.	Tons.	Year.		Vessels.	Tons.
1822 .	. 73	30,683	1853		3,364	1,490,422	1883		3.857	3,433,102
1823	– – – – – – – – – – – – – – – – – – –	30,543	1854		0 701	1,744,251	1884		4.315	4.064.947
1824	1 71	29,029	1855		9,000	1.449.657	1885		4.052	3,999,917
1825	00	30,786	1856		0 660	1,195,794	1886		3,793	3,853,246
1826 .	65	23,587	1857		0.040	1,530,202	1887		3,454	3,764,430
1827 .	1 05	29,301	1858		0.00	1,378,050	1888			4,464,895
1000	. 124	38,367	1859		0.770	1.403.210	1889		1 0 007 1	4,460,426
1000	. 185	56,735	1860		1 0 404	1.288.518	1890		1 0 0 0 0	4,150,027
1000	. 195	56,185	1861		0 400	1,149,476	1891		0,000	4,726,307
1091	185	52,414	1862		0.017	1.389.231	1892		1 0 490	4,239,500
1000	. 206	59,628	1863		0.070	1.564.369	1893	•••	0.040	4,150,433
1000	241	72,647	1864		1 0 044	1,537,433	1894		1 0 00#	4.487,546
1004	249	77.068	1865	•••	1 0.00+	1.317.934	1895	••	1 0 001	4,567,883
1005	310	96,928	1866		0.070	1,470,728	1896			4,631,266
1000	310	93,974	1867	••	0.007	1,277,679	1897		0.070	4,709,697
1000) 442	113,432	1868		000	1.350.573	1898		0.000	4,681,398
1000	471	132,038	1869		3,107	1,472,837	1899	••	0.070	5,244,197
1000	652	191,507	1870		0.007	1,381,878	1900		3,719	5,894,173
1040	915	277,335	1871			1.312.642	1901			6,541,991
10/1	900	278,738	1872			1,380,466	1902		002.0	6,234,460
1040		232,827	1873		9 150	1.609.067	1903		0 441	6,027,843
10/0		183,427	1874			1,728,269	1904		1 0 700	6,682,011
1044	629	155,654	1875			1,914,462	1905		4,088	7,444,417
1045	735	164,221	1876		. 3,295	1,863,343	1906		4,155	7,966,658
1040	888	211,193	1877		3,157	1,930,434	1907		1 204	8,822,866
1045	1,033	245,358	1878			2,127,518	1908		4,051	8,581,151
1040	1,182	305,840	1879		. 3,344	2,151,338	1909		010 0	8,516,751
1040	1,137	355,886	1880			2,177,877	1910		1 010	9,333,146
1050	1,300	425,206	1881			2,549,364	1911		4 3 17 4	9,984.801
1051	1,576	515,061	1882		. 3,652	3,010,944	1912		1 1 050	10,275,314
1070	1,896	844,243	11		1	1	(f – – – – – – – – – – – – – – – – – – –		1	1

It will be borne in mind that while the above figures in themselves have no absolute significance, nevertheless, on the assumption that the element of duplication has been in fairly constant ratio, they furnish the best available indication of the growth of Australian oversea shipping.

2. Comparison with other Countries.—The place of Australia among various countries in regard to oversea shipping is indicated in the following table, both absolutely and in respect of tonnage per head of population:—

_		Tonnage Enter Cleared				Tonnage Entered and Cleared.		
Country.	Year.	Total.	Per Inhabi- tant.	Country.	Year.	Total.	Per Inhabi- tant.	
Canada Commonwealth Denmark	1911 1911 1912 1911 1911	$\begin{array}{r} 22,994,473\\ 31,804,274\\ 24,589,605\\ \textbf{10,275,314}\\ 17,144,432\\ 61,366,051\\ 49,460,469\end{array}$	4.1 4.2 3.4 2.2 6.2 1.5 - 0.8	New Zealand Norway S. African Un.	1911	40,103,283 3,340,722 10,245,483 10,856,610 23,390,647 152,457,045 69,365,104*	0.8 3.2 4.2 1.8 4.2 3.3 0.7	
Italy	1910	51,958,916	1.5					

OVERSEA SHIPPING OF VARIOUS COUNTRIES.

* Exclusive of Northern Border and Lake Ports.

3. Shipping Communication with various Countries.—Particulars of the number and tonnage of vessels recorded between Australia and various countries, distinguishing British from foreign countries, are given in the following tables—the table below shewing the tonnage of vessels which were recorded as having entered the Commonwealth from the particular countries mentioned; that on page 573 shews the tonnage of vessels which were recorded as having cleared the Commonwealth for the particular countries, while on page 574 is shewn the total tonnage of vessels recorded as entered and cleared from and to the countries named :—

SHIPPING TONNAGE ENTERED AND CLEARED THE COMMONWEALTH FROM AND TO VARIOUS COUNTRIES, 1908 to 1912.

Country.	1908.	1909.	1910.	1911.	1912.
United Kingdom	1,146,118	1,243,115	1,377,151	1,464,057	1,625,733
Canada	87,682	89,990	108,727	107,932	112,729
Fiji ,		54,462	49,493	77,745	73,033
Hong Kong		41,521	22,327	17,880	27,440
India and Ceylon	105,728	99,762	169,800	99,196	93,787
Mauritius	8,137	35,366	43,133	23,443	27,203
New Zealand		737,899	766,777	841,746	926,342
Рариа	30,369	42,803	47,881	78,468	73,010
South African Union	00.077	207,619	208,140	289,229	96,679
South Sea Islands	57,694	57,341	64,164	61,983	37,472
Straits Settlements	133,601	104,284	89,731	97,735	102,598
Other British Countries	3,370	4,310	13,588	324	3,068 .
Total British Countries	2,565,994	2,718,472	2,960,912	3,159,738	3,199,094
	·				
Africa, Portuguese East	32,180	89,506	96,966	74,083	46,751
Belgium		11,548	15,273	18,734	11,852
Chile		81,433	111,504	182,460	176,416
Dutch East Indies	1 07 001	78,203	72,212	43,458	67,761
France	1 01 810	113,964	99,308	83,627	47,191
Germany	050 105	276,021	290,834	314,167	427,320
Hawaiian Islands	21,138	38,011	32,020	17,167	16,508
Japan	185,633	136,340	153,547	157,533	157,734
NG .	01 500	36,443	24,366	16,481	19,445
New Caledonia	FT 000	63,250	62,542	71,390	77,265
17	29,417	36,094	37,201	40,204	34,715
Dama	47,247	50,291	27,051	32,922	35,482
T1 1 1	174.042	75,977	28,550	56,603	56.216
South Sea Islands (foreign)		30,990	37,684	56,878	67,805
<u> </u>	00 00	46,317	41,231	77,983	48,060
TT. 1. 1 CL. L.	354,625	290,520	338,587	389,208	453,354
Other Foreign Countries	1	187,814	178,032	200,584	220,388
Total Foreign Countries	1,729,685	1,642,722	1,646,908	1,833,482	1,964,263
Total all Countries	4,295,679	4,361,194	4,607,820	4,993,220	5,163,357

ENTERED.

SHIPPING TONNAGE ENTERED AND CLEARED, ETC.-(Continued.)

CLEARED.

Country.	1908.	1909.	1910.	1911.	1912.
United Kingdom	963,548	1,239,669	1,467,925	1,537,084	1,369,143
	51,248	53,541	50,510	54,732	54,661
Canada		49,890			85,372
Fiji:	66,890		53,713	90,574	
Hong Kong	66,083	48,751	31,145	19,155	32,121
India and Ceylon	173,530	153,863	139,584	143,632	144,487
Mauritius	2,687	5,048	9,396	2,953	4,526
New Zealand	873,077	880,668	975,121	1,044,013	1,183,741
Papua	25,232	43,802	50,552	71,811	66,409
South African Union	50,539	48,485	92,070	85,346	75,±67
South Sea Islands	50,397	31,707	43,539	38,133	55,717
Straits Settlements	165,313	139,313	.156,704	127,725	137,139
Other British Countries	•••	••••	2,924		
Total British Countries	2,488,544	2,694,737	3,073,183	3,215,158	3,208,783
Africa, Portuguese East	8,535	19,697	18,716	6,949	3,836
Belgium	102,187	128,670	115.121	168,397	169,020
Chile	457,477	300.451	342,478	393.642	508,724
Dutch East Indies	59,412	61,753	105,293	115,499	155,332
France	81,226	63,490	113,226	155,506	94,062
Germany	252,881	279,526	312,128	321,502	349,685
Hawaiian Islands	46,009	26,253	32,520	26,200	34,009
Japan	110,486	90,732	102,183	103,550	> 96,108
Mexico	31,455	9.675	13,146	13,565	12,757
New Caledonia	67,668	72,234	47,071	62,165	74,063
Peru	59,530	36,568	52.243	70,960	64,881
Philippine Islands	178,631	124,816	106,087	102,748	95,120
South Sea Islands (foreign)	34,452	39,175	57,790	50,022	44,875
Sweden	2,530	4,084	01,100		,010
United States	200,628	142,274	184.153	145,926	149,449
Other Foreign Countries	103,821	61,422	49,988	39,792	51,253
other relign countries	100,021		43,300	55,152	
Total Foreign Countries	1,796,928	1,460,820	1,652,143	1,776,423	1,903,174
Total all Countries	4,285,472	4,155,557	4,725,326	4,991,581	5,111,957

The figures in the above table represent the tonnage of shipping recorded as having cleared the Commonwealth for the particular countries named. For the purpose of comment, however, countries have been grouped according to larger geographical divisions in Section 4.

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Country.		1908.	1909.	1910.	1911.	1912.
United Kingdom		2,109,666	2.482.784	2.845.076	3.001.141	2,994,876
Canada		138,930	143,531	159.237	162,664	167,390
Fiji		110,906	104,352	103.206	168,319	158,405
Tond Vand		132,197	90.272	53,472	37,035	59,561
India and Ceylon	···· ···	269,239	243.240	309,384	242,828	238.274
NF	1	10.824	40.414	52,529	26,396	31,729
N. 7. 1 1		1.667.565	1.618.567	1.741.898	1,885,759	2.110.083
Denue	••• •••]	55,601	86,605	98,433	150,279	139,419
South African Union		139,216	256.104	300.210	374,575	172,146
		108,091			100.116	93,189
			89,048	107,703		
Straits Settlements	••• •••]	298,914	243,597	246,435	225,460	239,737
Other British Countries	••• •••	13,389	14,695	16,512	324	3,068
Total British Countries		5.054.538	5.413.209	6.034.095	6,374.896	6,407,877
Africa, Portuguese East		40,715	109,203	115,682	81,032	50,587
Belgium)	119.429	140,218	130,394	187,131	180,872
Chile		695,937	381,884	453,982	576,102	685,140
		87,243	139,956	177,505	158,957	223,093
France		162,939	177,454	212,534	239,133	141,253
Jermany		523,016	555,547	602,962	635,669	777,005
Hawaiian Islands		· 67,147	64,264	64,540	43,367	50,517
Japan		296,119	227.072	255,730	261,083	253,842
Mexico		53,017	46,118	37,512	30,046	32,202
New Caledonia		125,298	135,484	109,613	133,555	151,328
Norway		29,417	38,506	37,201	40,204	34,715
D		106,777	86,859	79,294	103,882	100.363
Obilinning Talonda]	352.673	200,793	134,637	159.351	151.336
Territor Televiste (ferretern)		65,351	70,165	95,474	106,900	112,680
1		36,119	50,401	41.231	77,983	48,060
T., 14. 3 (14.4		555,253	432,794	522,740	535,134	602,803
011 T1 1 0 0 0 0 0 0		210,163	246,824	228,020	240,376	271,641
Total Foreign Countries		3,526,613	3,103,542	3,299,051	3,609,905	3,867,437
Total all Countries		8,581,151	8,516,751	9,333,146	9,984,801	10,275,314

SHIPPING TONNAGE ENTERED AND CLEARED THE COMMONWEALTH FROM AND TO VARIOUS COUNTRIES, 1908 to 1912.

In respect of these tables it may be pointed out that the statistics for any country do not fully disclose the extent of its shipping communication with particular countries. The reason for this is that vessels are recorded as arriving from, or departing to, a particular country, whereas, as a matter of fact, many regular lines of steamers call and transact business at the ports of several countries in the course of a single voyage. The lines of steamers trading between Australia and Japan, for example, often call at New Guinea, the Philippine Islands, China, etc., but, being intermediate ports, these countries are not referred to in the statistical records. Similarly, in the case of the largemail steamers passing through the Suez Canal, a steamer may call at Colombo, Aden, Port Said, Genoa, Marseilles, London, Antwerp, and Bremerhaven, yet obviously can only be credited as cleared for one of these ports, to the consequent exclusion of all the other ports from the records. Further reference is made in the following paragraphs to the more important of those countries with which the shipping of the Commonwealth is not fully represented in the foregoing tables.

4. General Trend of Shipping.—(i.) General. A grouping of countries into larger geographical divisions, as in the following tables, shews more readily the general direction of Australian shipping, and to some extent, avoids the limitations of the records in relation to particular countries, by covering more closely the main trade routes.

It has already been shewn in the opening section of this chapter, that direct comparisons of the annual oversea shipping of the Commonwealth are possible only since the beginning of 1904. A comparison of the total tonnage of shipping which entered and cleared the Commonwealth during 1912 with similar records for 1908 shews an increase of 1,694,163 tons, or 19.74 per cent., vessels with cargo having increased by 2,193,233 tons, or 30.86 per cent., while vessels in ballast decreased by 499,070 tons, or 33.87 per cent.

(ii.) Shipping with the United Kingdom and European Countries. The shipping between the Commonwealth and the United Kingdom and European countries during the past five years shews that steady increase which indicates the consistent development of a well-established trade. The shipping in this direction during 1912 amounted to 4,230,369 tons, or 41.2 per cent. of the total oversea shipping of the Commonwealth, and was recorded against the several countries as follows:—United Kingdom, 2,994,876 tons (70.8 per cent.); Germany, 777,005 tons (18.4 per cent.); France, 141,253 tons (3.3 per cent.); Belgium, 180,872 tons (4.3 per cent.); other European countries, 136,363 tons (3.2 per cent).

The foregoing figures appear to shew that while the tonnage between the Commonwealth and the United Kingdom increased by 985,210 tons, equal to an increase of 41.96 per cent., the tonnage between the Commonwealth and European continental countries has increased by 339,206 tons, or by 37.85 per cent., or, in other words, that 72.30 per cent. of the increase was credited to the United Kingdom and 27.70 to the latter countries. As already explained, however, no real significance can be attached to these figures, for, in many instances, it must be regarded as almost accidental whether tonnage be recorded against the United Kingdom or against Belgium, Germany, or France.

The failure of the statistical records to present, in all cases, the full measure of the shipping communication between particular countries is illustrated by the case of Italy. Although the mail steamers which pass through the Suez Canal call at Naples and Genoa, and during 1912 embarked or landed at those ports 5018 passengers for or from Australia, and also carried a direct trade valued at $\pounds1,062,413$ between Italy and the Commonwealth, the records for the year shew only five vessels as passing between the two countries.

(iii.) Shipping with New Zealand. The tonnage of shipping between the Commonwealth and New Zealand shews a very satisfactory expansion from 1,667,565 tons in 1908 to 2,110,083 tons in 1912, an increase of 442,518 tons, or 26.54 per cent., during the four years. The shipping with New Zealand represented 20.54 per cent. of the total shipping of the Commonwealth during 1912,

(iv.) Shipping with Asiatic Countries and Islands in the Pacific. The total tonnage between the Commonwealth and Eastern countries during 1912 amounted to 1,893,664 tons, or 18.43 per cent. of the whole, representing a decrease of 139,826 tons, or 6.88 per cent., as compared with 1908. This decline is more than covered by the smaller tonnage entered in ballast. In 1908 the tonnage in ballast which entered from Asiatic countries was unusually large, amounting to 413,089 tons, as compared with 104,197 tons in 1912. During the same period the outward tonnage with cargo declined by 14,273 tons and that in ballast by 24,196 tons. The shipping between the Commonwealth and the Philippine Islands has declined from 352,673 tons in 1908 to 151,336 tons in 1912. This has been due mainly to the smaller coal trade from Newcastle. The tonnage between the Commonwealth and Japan, Straits Settlements, Hong Kong, India, and Ceylon has also declined materially. Owing to the limitation of the records, already alluded to, the figures given in the tables do not represent the full volume of the shipping between the Commonwealth and the Philippines. In addition to the shipping recorded to the Philippine Islands, the regular steam lines between the Commonwealth and Japan make Manila a regular port of call, and it is by these vessels that the general trade-apart from the coal

trade—is chiefly carried. The whole of the shipping which was recorded as entering the Commonwealth during 1912 from the Philippines (56,216 tons) was, with the exception of 7472 tons, in ballast, and of the 95,120 tons which was recorded as cleared for that country, 52,740 tons cleared from the coal port of Newcastle. The tonnage between the Commonwealth and Papua has increased rapidly during the past five years. In 1908 the tonnage recorded between these two countries was 55,601 tons, and in 1912 139,419 tons. There has also been a very marked expansion of the shipping to and from the Dutch East Indies during later years, the tonnage having increased from 87,243 tons in 1908 to 223,093 tons in 1912. The shipping with the South Sea Islands, too, shews an expanding trade.

(v.) Shipping with Africa. The shipping tonnage recorded between the Commonwealth and African countries during 1912 amounted to 258,849 tons, this tonnage, thougheonly little more than half the tonnage of 1911, represents an increase as compared with 1908 of 33,051 tons. Much of the trade between South Africa and Australia, however, is carried by steamers calling at ports in the former country on their voyages between the Commonwealth and the United Kingdom, and which are not shewn in relation to African ports in the shipping returns. Shipping tonnage with African countries -mainly confined to Cape Colony, Natal, and Portuguese East Africa-has been subject to great fluctuations. From 649,802 tons in 1905 it fell to 225,798 tons in 1908, rose again to 501,789 tons in 1911, falling to 258,849 tons in 1912. An inspection of the following tables, however, shews that these figures are of no significance as an index of the transport requirements between the two countries, inasmuch as of the total tonnage passing between the two countries, 175,020 tons were from Africa to Australia, with only 83,829 tons the other way. Moreover, of the 175,020 tons which entered the Commonwealth from Africa, 151,459 tons, or 86.5 per cent., were represented by vessels in ballast seeking freights from Australian ports.

(vi.) Shipping with North and Central America. The shipping of the Commonwealth with these countries during 1912 amounted to 802,395 tons (7.8 per cent. of the whole) representing, as compared with 1908, an increase of 49,269 tons. The 802,395 tons of shipping with North and Central America during 1912 were recorded against the several countries as follows:—United States, 602,803 tons (75.1 per cent.); Canada, 167,390 tons (20.9 per cent.); and Mexico, 32,202 tons (4.0 per cent.).

(vii.) Shipping with South America. The shipping between the Commonwealth and South American countries during 1912-979,904 tons-represented an increase of 84,735 tons as compared with 1908. The outward shipping in this direction has been mainly engaged in the carriage of coal and wheat to Chile and Peru. Of the total shipping tonnage between the Commonwealth and South America during 1912, 807,088 tons, or 82.4 per cent., is credited to the coal port of Newcastle, 258.890 tons having entered and 548,198 tons having cleared at that port, while of the same total 68,096 tons entered and 22,562 tons cleared at the port of Sydney, Of the South American countries, Chile is responsible for 685,140 tons (69.9 per cent.); Peru, 100,363 tons (10.2 per cent.); Argentine Republic, 64,073 tons (6.5 per cent.); Brazil, 62,967 tons (6.4 per cent.); Uruguay, 61,476 tons (6.3 per cent.); and Ecuador, 5935 tons (0.7 per cent.).

An important fact, from its bearing on freight rates and its consequent possible effect on the coal trade of New South Wales with South America, is the absence of return freights from that country. Of the 386,366 tons of shipping which entered the Commonwealth from South America during 1912, only thirteen vessels, totalling 31,291 tons, carried cargo.

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GENERAL DIRECTION OF THE SHIPPING OF THE COMMONWEALTH, 1908 to 1912,

Countrie	8.	-	1908.	1909.	1910.	1911.	1912.
United Kingdom & Euroj New Zealand Asiatic Countries & Islds Africa North and Central Amer South America	 3. in the Pacific 	Ballast Cargo Ballast Cargo Ballast Cargo Ballast Cargo	187,933	$\begin{array}{c}$	$\begin{array}{c} 1.770,356\\ 120,542\\ 654,215\\ 112,562\\ 706,226\\ 156,165\\ 30,038\\ 323,960\\ 429,021\\ 43,529\\ 14,698\\ 246,508 \end{array}$	$\begin{array}{c} 1,953,962\\ 68,193\\ 676,235\\ 165,511\\ 765,373\\ 100,500\\ 26,718\\ 368,750\\ 479,362\\ 34,239\\ 13,114\\ 341,243\\ \end{array}$	$\begin{array}{c} 2,152,304\\71,746\\751,759\\174,583\\761,854\\104,197\\23,561\\151,459\\560,933\\24,595\\31,291\\355,075\end{array}$
Total		Cargo Ballast	3,046,051 1,249,628 4,295,679	3,219,498 1,141,696 4,361,194	3,604,554 1,003,266 4,607,820	3,914,784 1,078,436 4,993,220	4,281,702 881,655 5,163,357

TONNAGE ENTERED.

TONNAGE CLEARED.

United Kingdom & European Countries { New Zealand { Asiatic Countries & Islds. in the Pacific { Africa { North and Central America { South America }	Cargo Ballast Cargo Ballast Cargo Ballast Cargo Ballast Cargo	2,835 212,355 76,902 545,225	1,732,264 $307,791$ $72,877$ $841,078$ $49,955$ $89,650$ 152 $144,491$ $60,999$ $338,304$	2,019,567 920,939 54,182 856,486 76,409 136,042 194,697 53,112 407,911	$\begin{array}{c} 2,190,650\\ \hline \\ 981,126\\ 62,887\\ 932,091\\ 24,093\\ 106,321\\ \hline \\ 182,440\\ 31,783\\ 476,385\end{array}$	$\begin{array}{r} 2,006,275\\ 44\\ 1,148,166\\ 35,575\\ 984,875\\ 42,738\\ 83,829\\ \hline \\ 204,116\\ 12,751\\ 592,248\\ \end{array}$
Total	Ballast	13,269	17,996	5,981	3,805	1,340
	Cargo	4,061,927	3,953,578	4,535,642	4,869,013	5,019,509
	Ballast	223,545	201,979	189,684	122,568	92,448
		4,285,472	4,155,557	4,725,326	4,991,581	5,111,957

TONNAGE ENTERED AND CLEARED.

Countries.	1908.	1909.	1910.	1911.	1912.	1912 Compared with 1908.
United Kingdom & European Countries New Zealand Asiatic Countries and Islands in the Pacific Africa North and Central America South America	3,005,953 1,667,565 2,033,490 225,798 753,126 895,219	3,488,878 1,618,567 1,726,743 454,083 622,443 606,037	3,910,465 1,741,898 1,795,286 490,040 720,359 675,098	4,212,805 1,885,759 1,822,057 501,789 727,844 834,547	4,230,369 2,110,083 1,893,664 258,849 802,395 979,954	$\begin{array}{r} + 1,224,416 \\ + 442,518 \\ - 139,826 \\ + 33,051 \\ + 49,269 \\ + 84,735 \end{array}$
Cargo Ballast Total	7,107,978 1,473,173 8,581,151	7,173,076 1,343,675 8,516,751	8,140,196 1,192,950 	8,783,797 1,201,004 	9,301,211 974,103 10,275,314	+ 2,193,233 - 499,070 + 1,694,163

5. Nationality of Oversea Shipping.—As will be seen from the following table, the greater part of the shipping visiting the Commonwealth is of British nationality. During 1912 British shipping represented 73.13 per cent. of the total tonnage which entered and cleared the Commonwealth.

NATIONALITY OF ALL VESSELS WHICH ENTERED AND CLEARED THE COMMON-WEALTH FROM AND TO OVERSEA COUNTRIES, 1908 to 1912.

			Tonnage.		
Nationality.	1908.	1909.	1910.	1911.	1912.
BRITISH— Australian United Kingdom New Zealand Other British	. 4,715,393 . 926,669	720,183 4,470,679 988,006 10,628	$742,772 \\ 5,252,308 \\ 968,551 \\ 26,223$	848,240 5,511,504 1,008,036 38,871	889,285 5,299,157 1,274,584 51,199
Cargo Ballast	1 '000' 700	5,426,643 762,853	6,295,935 693,919	6,656,932 749,719	. 6,949,115 565,110
Total British Per cent. to total	1 70.00	6,189,496 72.67	6,989,854 74.89	7,406,651 74.18	7,514,225 73.13
FOREIGN— Austro-Hungarian Danish Dutch Trench German Italian Japanese Norwegian Russian Swedish United States Other Foreign Cargo Ballast	. 11,869 56,162 521,235 910,289 88,364 82,209 463,705 39,999 35,117 106,888 42,352	$\begin{array}{c} & & & \\$	30,059 4,010 153,255 457,676 868,263 93,978 89,358 482,637 33,145 51,601 48,477 30,833 1,844,261 499,031	$\begin{array}{c}\\ 10,510\\ 139,606\\ 424,461\\ 1,005,986\\ 65,415\\ 158,047\\ 582,352\\ 38,463\\ 50,207\\ 67,745\\ 35,358\\ \hline 2,126,865\\ 451,285\\ \end{array}$	28,689 5,573 120,864 356,207 1,211,738 51,098 252,081 527,121 63,286 37,330 92,605 14,497 2,352,096 408,993
Total Foreign Per cent. to total	00.05	2,327,255 27.33	2,343,292 25.11	2,578,150 25.82	2,761,089 26.87
Cargo Per cent. to total Ballast Per cent. to total	. 1,473,173	7,173,076 84.22 1,343,675 15.78	8,140,196 87.22 1,192,950 12.78	8,783,797 87.97 1,201,004 12.03	9,301,211 90.52 974,103 9.48
Grand Total	. 8,581,151	8,516,751	9,333,146	9,984,801	10,275,314

The tonnage of Australian-owned vessels engaged in the oversea trade represents 8.65 per cent. of the total, and the tonnage of New Zealand vessels 12.40 per cent. Both are engaged mainly in the trade with New Zealand and eastern countries. An examination of the figures in the above table shews that, of the increase in tonnage in 1912 as compared with 1908, viz., 1,694,163 tons, 1,195,604 tons (70.57 per cent.) were British, and 498,559 tons (29.43 per cent.) were foreign, or, in other words, the British tonnage in 1912 shewed an increase of 18.92 per cent. over 1908, while that of foreign countries increased by 22.04 per cent. The proportion of British tonnage in the total shipping which entered and cleared the Commonwealth, though shewing a decline during the last two years, was slightly larger in 1912 than in 1909.

The relative proportion of British and foreign tonnage which entered and cleared the Commonwealth during the last five years, apart from tonnage in ballast, is given below. From these figures, which may be considered to indicate more closely the proportion of the actual carrying trade done, than does the total tonnage, it will be seen that the proportion of British tonnage was lower during 1912 than in any other year shewn. Since 1904, when the shipping statistics were first compiled in their present form, the proportion of British ships entered and cleared with cargo has only once been lower, viz.; in the year 1906, when the proportion of British tonnage was 74.42 per cent.

PROPORTION OF TONNAGE OF BRITISH AND FOREIGN NATIONALITY ENTERED AND CLEARED THE COMMONWEALTH WITH CARGO, 1908 to 1912.

	Nation	ality.	 1908.	1909.	1910.	1911.	1912.
British Foreign	•••	····	 76.50 23.50	$75.65 \\ 24.35$	$\begin{array}{c} 77.34\\ 22.66\end{array}$	$75.79 \\ 24.21$	$\begin{array}{c} 74.71\\ 25.29\end{array}$
Total	•••		 100.00	100.00	100.00	100.00	100.00

That the proportion of forèign tonnage should increase is to be expected as the natural corollary of the extension of the trade of the Commonwealth with foreign countries. This is particularly patent in regard to Germany and France. Both of these countries desire to increase their mercantile marine, and it is therefore natural that the increased direct trade between themselves and Australia should be carried by their own vessels rather than by the vessels of a third country. The Royal Dutch Packet Company has established a line of steamers between Java and other islands of the East Indies and Australia. The Hungarian Levant Steamship Company also maintains a cargo service between the Commonwealth and Adriatic ports.

The more important competitors for the Australian shipping trade among the foreign nations are France, Germany, and Norway, and it is therefore of interest to consider the general direction of their activity. It is well to bear in mind, when comparing the figures in the table on the next page, that the French shipping from and to France and to New Caledonia is practically identical with the steamers of the Messageries Maritimes, which maintain a regular service between France and New Caledonia via Australian ports, and that the German shipping from and to Germany consists mainly of the vessels of two lines, the Norddeutscher Lloyd, and the German-Australian Steamship Company, which have had regular and frequent services to Australian ports for many years.

			Natio	nality.		
Countries,	Fre	nch.	Ger	man.	Norw	egian.
	Entered.	Cleared.	Entered.	Cleared.	Entered.	Cleared.
EUROPEAN COUNTRIES-	Tons.	Tons.	Tons.	Tons.	Tons.	Tons.
United Kingdom	12,778	27,671	6,099	34,532	4,576	75,569
Belgium	= 700			31,006		5,754
– – –	10.007	40,102				
			416,261	328,163		•••
Germany	}			1 .		
Norway		•••	5,574	•••	22,252	44
Sweden		•••	2,778		22,272	•••
Other European Countries	3,886		2,184	3,528		
NEW ZEALAND		•••	23,917	22,481	5,449	16,330
ASIATIC COUNTRIES AND IS	•]	}				
LANDS IN THE PACIFIC-			1		:	
Japan		·	25,489	23,669		
New Caledonia	58,694	61,735				1,547
South Sea Islands	8,100	9,000	4,180	6,843	11,708	10,008
Straits Settlements	1 .			13,889		
Other Asiatic Countries			4,639	53,517		16,826
AFRICAN COUNTRIES-	1		1,000	00,011	1,021	10,040
A.C. Durden and Thead	1		1,512		5,153	1,131
Charles A. A. Contractor Theorem	••••		5,268		23,149	6,990
00 10 0 10		•••	J .			
	1,907	•••	•••	•••	3,534	1,054
NTH. AMERICAN COUNTRIES-		0.040	00 700	1 0 0 0		0.070
United States	27,362	8,646	62,722	4,022	35,152	8,653
Other Nth. Amer. Countries		•••	8,299	•••	12,193	5,201
STH. AMERICAN COUNTRIES-						
Chile	3,887	24,249	23,210	75,571	25,379	91,543
Peru	3,891	1,969	1,824	1,696	15,618	24,411
Other South American	1				1	
Countries	13,644		18,865		61,868	8,237
With Cargo	144,665	161,652	510,496	598,895	101,283	259,641
T D N L	38,170	101,052 11,720	102,325			13.657
In Ballast			102,525	22	152,540	
Total	182,835	173,372	612,821	598,917	253,823	273,298

SHIPPING OF PRINCIPAL FOREIGN NATIONS BETWEEN AUSTRALIA AND OTHER COUNTRIES DURING 1912.

A further analysis is appended, distinguishing between steam and sailing vessels of British and foreign nationality, which entered and cleared the Commonwealth during the years 1908-12. Steam tonnage during 1912 was 2,010,012 tons greater than in 1908, 1,360,838 tons (*i.e.*, 67.70 per cent.) of the increase being British, and 649,174 tons (*i.e.*, 32.30 per cent.) being foreign. The tonnage of sailing vessels shews a decrease during the same period of 315,849 tons, British tonnage having fallen by 165,234 tons, and that of foreign nations by 150,615 tons.

As might be expected, the proportion of sailing vessels engaged in carrying the trade of the Commonwealth is shewn to be rapidly decreasing, having fallen during the period under review from 19 per cent. to 12 per cent. of the total tonnage. In this branch of shipping the foreign element is stronger than the British.

Description and	190	08.	19	1909.		1910.		11.	19	12.
Nationality of Vessels.	Ton- nage.	Percen- tages.	Ton- nage.	Percen- tages.	Ton- nage.	Percen- tages.	Ton- nage.	Percea tages.	Ton- nage.	Percen- tages.
	5,723,288 1,259,714		5,583,448 1,325,523	81 19	6,432,290 1,436,917	82 18	6,912,085 1,609,048	81 19	7,084,126 1,908,888	79 21
Total steam	6,983,002	100 (81)	6,908,971	100 (81)	7,869,207	100 (84)	8,521,133	100 (85)	8,993,014	100 (88)
Sailing— British Foreign	595,333 1,002,816	37 63	606,048 1,001,732	38 62	557,564 906,375	38 62	494,566 969,102	34 66	430,099 852,201	34 66
Total sailing	1,598,149	100 (19)	1,607,780	100 (19)	 	100 (16)	1,463,668	100 (15)	1,282,300	100 (12)
	6,318,621 2,262,530		6,189,496 2,327,255	73 27	6,989,854 2,343,292		7,406,651 2,578,150	74 26	7,514,225 2,761,089	73 27
Total	8,581,151	100	8,516,751	100	9,333,146	100	9,984,801	100	10,275,314	100

STEAM AND SAILING VESSELS ENTERED AND CLEARED, 1908 to 1912.

6. Tonnage in Ballast.—The following table shews the tonnage of oversea vessels which entered and cleared the Commonwealth in ballast during the years 1908-12. Of the total British tonnage which entered during 1912, 13.31 per cent. was in ballast, and of foreign tonnage 27.34 per cent. was in similar condition. Of the total tonnage which entered the Commonwealth during 1912, 17.08 per cent. was in ballast, while of the tonnage cleared 1.81 per cent. only was without cargo.

TONNAGE ENTERED AND	CLEARED J	IN BALLAST,	1908 to 1912.
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Year.				Entered.		Cleared.				
			British.	Foreign.	Total.	British.	Foreign.	Total.		
1908			794,745	454,883	1,249,628	86,045	137,500	223,545		
1909			667,478	474,218	1,141,696	95,375	106,604	201,979		
1910	••• ·		603,511	399,755	1,003,266	90,408	99,276	189,684		
1911			668,599	409,837	1,078,436	81,120	41,448	122,568		
1912			503,041	378,614	881.655	62,069	30,379	92.448		

PROPORTION OF TOTAL BRITISH AND FOREIGN TONNAGE WHICH ENTERED AND CLEARED IN BALLAST, 1908 to 1912.

Year.			Entered.		Cleared.				
		British.	Foreign.	Total.	British.	Foreign.	Total.		
		per cent.	per cent.	per cent.	per cent.	per cent.	per cent.		
		25.05	40.51	29.09	2.74	12.07	5.22		
		21.06	39.80	26.18	3.16	9.39	4.86		
		17.52	34.38	21.77	2.55	8.41	4.01		
		18.09	31.61	21.60	2.19	3.23	2.46		
		13.31	27.84	17.08	1.66 -	2.21	1.81		
	····	···· ···	British. per cent. 25.05 21.06 17.52 18.09 19.21	Year. British. Foreign. per cent. per cent. per cent. 25.05 40.51 21.06 39.80 17.52 34.38 18.09 31.61	Year. British. Foreign. Total. 25.05 40.51 29.09 21.06 39.80 26.18 17.52 34.38 21.77 18.09 31.61 21.60	Year. British. Foreign. Total. British. 25.05 40.51 29.09 2.74 21.06 39.80 26.18 3.16 17.52 34.38 21.77 2.55 18.09 31.61 21.60 2.19	Year. British. Foreign. Total. British. Foreign. 25.05 40.51 29.09 2.74 12.07 21.06 39.80 26.18 3.16 9.39 17.52 34.38 21.77 2.55 8.41 18.09 31.61 21.60 2.19 3.23		

Vessels in search of freights arrive in Australia from all parts of the world. The tonnage which entered each State of the Commonwealth, in ballast, during 1912, was as follows :—

SHIPPING OF PORTS.

State	N.S.W.	Victoria.	Q'land.	S. Aust.	W. Aust.	Tas.	N. Terr.	C'wealth.
	617,471	8,045	5,936	97,804	137,779	12,238	2,382	881,655
Percentage of total	70.04	0.91	0.67	11.09	15.63	1.39	0.27	100.00

TONNAGE OF OVERSEA VESSELS IN BALLAST WHICH ENTERED EACH STATE OF THE COMMONWEALTH DURING THE YEAR 1912.

The large exports of coal from New South Wales afford special inducements to vessels in search of freights. During 1912, 617,471 tons, or 70.04 per cent. of all ballast tonnage arriving in Australia, entered in New South Wales, 510,744 tons having entered at the coal port of Newcastle. The tonnage in ballast into New South Wales is mainly for coal cargo, into South Australia for wheat, and into Western Australia for timber. The relatively large tonnage in ballast recorded in Tasmania is mainly due to French vessels calling at Hobart for orders.

§ 3. Shipping of Ports.

1. Shipping of Ports.—Appended is an abstract of the total shipping tonnage—oversea and coastwise—which entered the more important ports of Australia during the year 1912, together with similar information in regard to some of the ports of New Zealand and of the United Kingdom for the same year :—

Port.		Tonnage Entered.	Port.	Tonnage Entered.
AUSTRALIA	,		ENGLAND AND WALES-	
Sydney		8,494,059	London	18,746,936
Melbourne		6,138,566	Liverpool (inc. Birkenhead	1) 15,147,198
Newcastle		4,326,438	(A) 1. m	. 11,493,422
Port Adelaide		3,175,796*	Tyne ports	10,997,315
Brisbane		0 181 001		7,288,261
Fremantle		0 170 001	TT 11 -	. 5,469,490
Townsville		1 077 181	Plymouth	4,665,488
Albany		1 100 000	Mr. 1.11	3,253,830
Hobart		050 701		3,230,616
Mackay		1 750 050	0	2,992,748
Rockhampton		746 069	G 1	2,980,641
Cairns		660 002	36 3 4 .	. 2,554,283
Port Pirie		F00'040	Demon	. 2,476,590
Geelong		E09 401	D1-+1	2,240,946
Bowen		E19 751	a	2,050,091
Thursday Island		907 019	SCOTLAND-	_,,
Burnie		956 100	Classer	5,529,820
NEW ZEALAND-			Taith	2,493,188
Wellington		3,135,152	IRELAND-	_,,
Lyttelton				4,185,795
Auckland		1 000 019	D-16	3,347,588
Dunedin	••••	1 1 0 7 4 4 4 4	5 11	2,628,542

SHIPPING OF PORTS, AUSTRALIA AND VARIOUS COUNTRIES, 1912.

* Exclusive of chastal shipping, particulars of which are not available.

From the figures above it may be seen that the shipping business of the port of Sydney is only exceeded by that of four ports in the United Kingdom, viz., London, Liverpool, Cardiff, and the Tyne.

§ 4. Vessels Built and Registered.

1. Vessels Registered.—The following table shews the number and net tonnage of steam, sailing, and other vessels not self-propelled, on the registers of the various States and of the Northern Territory of the Commonwealth of Australia:—

		Ste	am.			Sail	ing.		H	rges, ulks, edges,		
State.	Dredges and Tugs.		Other.		Fitted with Auxiliary Power.		Other.		etc., not Self- propelled.		Total.	
	No.	Net Tons.	No.	Net Tons.	No.	Net Tons.	No.	Net Tons.	No.	Net Tons.	No	Net Tons.
New South Wales Victoria Queensland South Australia Western Australia Tasmania Northern Territory	43 28 25 23 10 4 	1,541 3,286 2,600 748 145 295 	585 172 79 93 45 60 4	97,382 116,236 12,493 47,752 20,288 8,227 66	73 5 16 2 1 18 	1,299 266 164 55 100 523 	362 137 154 99 308 133 38	$\begin{array}{r} 32,057\\ 12,267\\ 3,149\\ 4,131\\ 5,821\\ 5,886\\ 525\end{array}$	56 80 41 72 22 5 	8,724 31,144 5,861 12,769 2,455 2,112 	$1,119 \\ 422 \\ 315 \\ 289 \\ 386 \\ 220 \\ 42$	$141,003 \\163,199 \\24,267 \\65,455 \\28,809 \\17,043 \\591$
Total	133	8,615	1,038	302,444	115	2,407	1,231	63,836	276	63,065	2,793	440,367

VESSELS ON THE REGISTER, 31st DECEMBER, 1912.

2. Vessels Built.—The following tables shew the number and tonnage of vessels built in the Commonwealth during each of the years 1901-1912, so far as such information can be ascertained from the Shipping Registers of the various States. The Merchant Shipping Act, under which vessels are registered in Australia, however, does not make it compulsory to register vessels under 15 tons burthen if engaged in river or coastal trade. Larger vessels are also exempt from registration if not engaged in trade. Yachts and small trading vessels may be, and frequently are, registered at the request of the owners. As the Shipping Registers have been, and are, the source of information, it follows that the figures given below will be subject to additions in the future, inasmuch as vessels already built may be added to the register at some future date.

VESSELS BUILT IN THE COMMONWEALTH, 1901 to 1912.

NUMBER.

			Ste	amers B	uilt of—		Oil		Pontoons,	Total.
Yea.	r.	Wood.	Iron.	Steel.	Com- posite.	Total.	Motor Vessels.	Sailing.	Dredges, etc.	
1901		18		1		19	4	37		60
1902		28			1	29	8	72	1	110
1903		15	1	2		18	17	149	2	186
1904		14	•••	1	1	16	11	75		102
1905		15		4		19	22	15	2	58
1906		12	1	1		14	21	18	3	56
1907		17	•••		1	18	12	32	1	63
1908		13		3		16	18	16	2	52
1909		10				10	11	29	1	51
1910		9	3	2		14	9	32	2	57
1911		13	1	1	1	16	6	34	4	60
1912		6	•••	2	1	9 [,]	2	24		35

VESSELS BUILT IN THE COMMONWEALTH, 1901 TO 1912-continued.

N.	•	Steamers.		Oil Motor Vessels.		Sailing.		Pontoons, Dredges, etc.		Total.	
Year.		Gross.	Net.	Gross.	Net.	Gross.	Net.	Gross.	Net.	Gross.	Net.
1901		2,270	1,251	41	33	1.052	927			3,363	2,211
1902		0.000	1.654	96	82	2.374	2,052	64	64	5,397	3,852
1903		1,569	956	624	455	3,061	2,613	385	350	5,639	4,374
1904		1,994	1,240	134	100	1,607	1,388			3,735	2,728
1905		2,444	1,462	291	214	344	293	967	896	4,046	2,865
1906		1,426	735	201	141	471	401	546	536	2,644	1,813
1907		2,381	1,305	108	93	772	713	152	145	3,413	2,250
1908		2,492	1,317	265	199	470	395	260	260	3,487	2,17
1909		1,351	735	180	148	707	592	98	98	2,336	1,575
1910		1,944	1,105	102	92	760	644	405	363	3,211	2,204
1911		2,068	1,100	130	103	757	672	762	720	3,717	2,59
1912		1,619	1,075	45	37	565	491			2,229	1,603

TONNAGE.

§ 5. Interstate Shipping.

1. Total Vessels and Tonnage.—In the following tables are shewn the number and tonnage of vessels recorded as having entered each State of the Commonwealth from any other State therein, and similarly, the number and tonnage clearing from each State to other Commonwealth States. The table gives results for the quinquennial intervals since 1891 and for 1912. The shipping on the Murray River, between the States of New South Wales, Victoria and South Australia, is not included :--

INTERSTATE SHIPPING, 1891 to 1912.-NUMBER OF VESSELS.

ENTERED.

State.			1891.	1896.	1901.	1906.	1911.	1912.
New South Wales Victoria Queensland South Australia Western Australia Tasmania Northern Territory	···· ···· ····	···· ··· ··· ···	$1,692 \\ 1,525 \\ 376 \\ 611 \\ 149 \\ 680 \\ *$	1,470 1,280 439 823 520 567	1,611 1,502 430 650 446 713 *	1,575 1,561 478 752 335 840 *	$1,791 \\ 1,648 \\ 567 \\ 789 \\ 415 \\ 864 \\ 39$	$1,915 \\ 1,674 \\ 606 \\ 779 \\ 401 \\ 900 \\ 41$
Total			5,033	5,099	5,352	5,541	6,113	6,316
			CL	EARED.	·		·	
New South Wales Victoria Queensland South Australia Western Australia Tasmania Northern Territory	···· ···· ····	···· ··· ··· ···	1,415 1,733 389 716 158 679 *	1,275 1,380 455 918 496 573 *	1,473 1,569 395 756 456 694 *	1,417 1,610 431 802 363 809 *	$1,728 \\ 1,765 \\ 572 \\ 900 \\ 394 \\ 836 \\ 40$	$1,858 \\ 1,860 \\ 632 \\ 841 \\ 386 \\ 874 \\ 37$
Total			5,090	5,097	5,343	5,432	6,235	6,488

INTERSTATE SHIPPING.

			TOTAL.				
State.		1891.	1896.	1901.	1906.	1911.	1912.
New South Wales Victoria Queensland South Australia Western Australia Tasmania Northern Territory	···· ··· ···	 3,107 3,258 765 1,327 307 1,359 *	$\left \begin{array}{c}2,745\\2,660\\894\\1,741\\1,016\\1,140\\\end{array}\right.$	3,084 3,071 825 1,406 902 1,407	2,992 3,171 909 1,554 698 1,649 *	3,519 3,413 1,139 1,689 809 1,700 79	$\begin{array}{c} 3,773\\ 3,534\\ 1,238\\ 1,620\\ 787\\ 1,774\\ 78\end{array}$
Total		 10,123	10,196	10,695	10,973	12,348	12,804

INTERSTATE SHIPPING, 1891 TO 1912.-NUMBER OF VESSELS-contd.

* Included with South Australia.

INTERSTATE SHIPPING, 1891 to 1912.-TONNAGE.

ENTERED.

State.	1891.	1896.	1901.	1906.	1911.	1912.
New South Wales Victoria Queensland South Australia Western Australia Tasmania North'rn Territory	$1,617,559 \\1,392,818 \\267,753 \\658,600 \\237,708 \\371,205$	1,589,753 1,486,624 343,026 1,051,893 683,918 281,029 *	2,031,089 1,956,900 545,469 1,124,499 973,474 485,023	2,456,269 2,473,771 692,354 1,582,802 968,664 721,240	$\begin{array}{c} 3,318,605\\ 2,959,551\\ 840,052\\ 1,970,490\\ 1,378,800\\ 895,546\\ 64,518\end{array}$	3,525,929 3,040,071 872,964 2,130,621 1,427,936 913,595 72,880
Total	4,545,643	5,436,243	7,116,454	8,895,100	11,427,562	11,983,996
		CL	EARED.	,		
New South Wales Victoria Queensland South Australia Western Australia Tasmania North'rn Territory	1,314,3391,692,189302,723829,616269,256352,406	$1,341,635 \\ 1,599,065 \\ 359,046 \\ 1,203,830 \\ 687,632 \\ 250,557 \\ *$	1,856,501 2,038,424 440,659 1,365,668 977,846 433,735	2,177,4962,617,966578,5611,772,3561,051,629636,944	3,209,723 3,233,531 855,776 2,343,269 1,303,359 728,170 66,357	3,472,206 3,503,022 920,965 2,313,982 1,288,391 784,529 63,197
Total	4,760,529	5,441,765	7,112,833	8,834,952	11,740,185	12,346,292
· · · · · · · · · · · · · · · · · · ·		Ţ	OTAL.	· · · · · · · · · · · · · · · · · · ·		
New South Wales Victoria Queensland South Australia Western Australia Tasmania North'rn Territory	2,931,8983,085,007570,4761,488,216506,964723,611	2,931,388 3,085,689 702,072 2,255,723 1,371,550 531,586 *	3,887,590 3,995,324 986,128 2,490,167 1,951,320 918,758 *	4,633,765 5,091,737 1,270,915 3,355,158 2,020,293 1,358,184	$\begin{array}{c} 6,528,328\\ 6,193,082\\ 1,695,828\\ 4,313,759\\ 2,682,159\\ 1,623,716\\ 130,875\end{array}$	6,998,135 6,543,093 1,793,929 4,444,603 2,716,327 1,698,124 136,077
Total	9,306,172	10,878,008	14,229,287	17,730,052	23,167,747	24,330,288

* Included with South Australia.

The figures presented in the above table include oversea vessels—largely mail boats —passing from one State to another. This renders the results somewhat unsatisfactory.

In the earlier part of this section attention was drawn to the custom in vogue prior to Federation of recording vessels from or to "oversea countries via other Commonwealth States" as *direct* from or to the oversea country. At each port in Australia these vessels were, on the inward voyage (to Australia), entered as from the oversea country, and cleared to the next Australian port as "interstate"; on the return journey—the outward voyage—they were entered as "interstate," and cleared as for the oversea country. In order to preserve the continuity of the records of the shipping communication of the several States with oversea countries this method has been followed in continuation of the pre-existing practice, excepting that vessels arriving or departing via other Commonwealth States are now so recorded instead of as "direct."

From the above it will be seen that while certain movements of the vessels referred to are included in the interstate shipping, other movements of the same vessels, between the same ports, are not so included.

To ascertain the aggregate movement of shipping between the States during the year 1912, including the total interstate movements of oversea vessels, the figures in the following table must be added to those of the preceding one :—

	En	tered.	Cle	eared.	Г	otal.
State.	Vessels.	Tonnage.	Vessels.	Tonnage.	Vessels.	Tonnage.
New South Wales Victoria Queensland South Australia Western Australia Tasmania Northern Territory	$590 \\ 465 \\ 204 \\ 224 \\ 6 \\ 9 \\ \dots$	$\begin{array}{c} 2,116,174\\ 1,684,762\\ 805,662\\ 896,817\\ 12,907\\ 20,544\\ \ldots\end{array}$	455 426 186 188 29 31 1	$\begin{array}{r} 1,725,540\\ 1,666,748\\ 769,515\\ 779,868\\ 72,906\\ 159,945\\ 46\end{array}$	1,045 891 390 412 35 40 1	3,841,714 3,351,510 1,575,177 1,676,685 85,813 180,489 46
(1912	1,498	5,536,866	1,316	5,174,568	2,814	10,711,434
Total \dots 1906	1,045	3,349,036	1,107	3,442,747	2,152	6,791,783

SHIPPING ENTERED AND CLEARED FROM AND TO OVERSEA COUNTRIES VIA OTHER COMMONWEALTH STATES, 1912.

2. Total Interstate Movement of Shipping.—From the foregoing it has been seen that the interstate movement of shipping includes two very different elements, viz.:— (i.) Oversea ships moving from State to State, and (ii.) the movement of ships engaged solely in the interstate carrying trade. These two elements are approximately as follows :—

TOTAL	INTERSTATE	MOVEMENT	OF	SHIPPING.	1908 to 1912.
10100			•••	OALAA 8 84109	1000 10 10124

	1908.	1909.	1910.	1911.	1912.
Oversea vessels moving	Tons.	Tons.	Tons.	Tons.	Tons.
interstate Vessels solely interstate	8,258,018 5,961,617	8,204,858 5,850,749	$9,223,166 \\ 6,384,108$	10,049,659 6,548,069	$10,711,434 \\ 6,809,428$
Total	14,219,635	14,055,607	15,607,274	16,597,728	17,520,862

The following table shews the number and tonnage of vessels which entered and cleared each State during 1912, including the coastal movements of oversea vessels :----

		E	ntered.	C	leared.	Total.		
State.	Vessels.	Tonnage.	Vessels.	Tonnage.	Vessels.	Tonnage.		
New South Wales	•••	2,505	5,642,103	2,313	5,197,746	4,818	10,839,849	
Victoria		2,139	4,724,833	2,286	5,169,770	4,425	9,894,603	
Queensland		810	1,678,626	818	1,690,480	1,628	3,369,106	
South Australia		1,003	3,027,438	1,029	3,093,850	2,032	6,121,288	
Western Australia		407	1,440,843	415	1,361,297	822	2,802,140	
Tasmania		909	934,139	905	944,474	1,814	1,878,613	
Northern Territory	•••	41	72,880	38	63,243	79	136,123	
Total	(¹⁹¹²	7,814	17,520,862	7,804	17,520,860			
10tal	l1906	6,586	12,244,136	6,539	12,277,699			

INTERSTATE SHIPPING OF EACH STATE, 1912.

3. Vessels Engaged Solely in Interstate Trade.—The elimination of the element of oversea vessels, included in the interstate shipping returns, cannot be accurately effected; nevertheless, a close approximation is furnished if it be assumed that vessels entered in the several States as from "oversea countries via other Commonwealth States" have really been cleared from other States as "interstate," and further, that the vessels cleared to "oversea countries via other Commonwealth States" have likewise been entered as "interstate." Applying this suggestion, and so eliminating all interstate movements of oversea vessels, the number and tonnage of vessels engaged solely in the interstate trade during the years 1908 to 1912 will be found to be as follows:—

NUMBER AND TONNAGE OF VESSELS ENGAGED SOLELY IN INTERSTATE TRADE,

1908 to 1912.

					E	ntered.	· Cleared.		
Year.					No.	Tons.	No.	Tons.	
1908	·	•••			4,706	5,961,617	4,654	5,916,339	
1909	•••	•••	•••		4,375	5,850,749	4,353	5,854,313	
1910			•••		4,645	6,384,108	4,674	6,471,566	
1911		•••	•••		4,794	6,548,069	4,811	6,570,019	
1912	•••				5,000	6,809,428	4,990	6,809,426	

This treatment cannot be extended to the individual States, as the records do not disclose the particular relationship of the States concerned.

4. Interstate and Coastal Services.—The foundation of the coastal steamship services in Australia dates back to the year 1851, when a regular trade was established between Melbourne and Geelong by the small screw steamer *Express*. Early in the fifties a company was formed in Tasmania with a capital of £40,000 for the purpose of purchasing steamboats, and employing them in the carriage of passengers and goods between Hobart

SHIPWRECKS.

and Melbourne. This service was commenced in 1852, and was thus the first regular interstate service in Australia. About this time the great influx of population and the increase in commerce, caused chiefly by the gold discoveries, emphasised the desirability of establishing more regular and quicker means of communication between the principal ports of Australia, and in 1862 the regular interstate service between New South Wales and Victoria was inaugurated by the s.s. You Yangs, which was put into commission in regular service between Melbourne, Sydney, and Newcastle. In 1875 a company was formed in Adelaide for the purpose of supplying suitable steamers for the requirements of the trade between Adelaide and Melbourne. The first two steamers of the company were named the South Australian and the Victorian, and were small vessels of only 400 tons burthen. From the start success attended these enterprises, and the services thus initiated were rapidly extended and their operations broadened. Numerous other companies were formed to cope with the increasing trade between ports in the Commonwealth, and the companies engaged from time to time added to their fleets of steamers by the acquisition of more modern and rapid vessels, until at the end of the year 1912 the total net tonnage owned by the twenty-four companies from whom returns have been received amounted to 179,996 tons. A summary of the various mail services carried on during the year 1912 is given in Section XVIII. of this work.

The subjoined table gives particulars, so far as they are available, of all steamships engaged in regular interstate or coastal services at the end of each of the years 1901 and 1908 to 1912. The figures for 1908 and subsequent years include particulars relating to a number of smaller companies which did not supply returns for 1901, though they were, for the most part, carrying on business in that year.

PARTICULARS OF STEAMSHIPS ENGAGED IN REGULAR INTERSTATE AND COASTAL SERVICES IN THE COMMONWEALTH, 1901 and 1908 to 1912.

Particulars.	1901.	1908.	1909.	1910.	1911.	1912.
Number of companies making returns Number of steamships Tonnage {Gross Net Horse-power Nominal Number of passengers 1st class for which licensed to 2nd class and	$11 \\ 113 \\ 184,574 \\ 114,080 \\ 18,237 \\ 122,519 \\ 4,617 \\ 122,519 \\ 1,000 \\ $	$\begin{array}{r} 23\\175\\261,862\\156,502\\25,582\\192,140\\7,100\end{array}$	23 181 283,276 168,206 28,477 238,610 7,087	24 180 291,470 172,410 29,128 245,608 7,041	24 178 288,181 170,062 29,456 249,388 8,616	*24 180 311,144 179,996 32,520 276,703 9,084
for which licensed to 2nd class and carry Steerage Complement Masters and officers of Crew Crew	4,490 403 332 2,875	6,156 575 471 4,121	6,460 598 495 4,347	6,395 600 499 4,440	6,256 590 491 4,369	6,376 604 509 4,609

* See letterpress above.

5. Lighthouses and Lights on the Coast of the Commonwealth.—See Year Book No. 2.

6. Ports of the Commonwealth.—See Year Book No. 3.

§ 6. Shipwrecks.

The following statement shews the number and tonnage of vessels wrecked, or otherwise lost, on the coast of the Commonwealth, or under the jurisdiction of the several States, during the years 1901 and 1904 to 1912:-

SHIPWRECKS.

Passengers and Crew. Lost. Number and Tonnage of Vessels. Class of Lives] Year Vessel. Under 500 to 2000 Over 50 to 500 tons Total. 50 tons. 2000 tons. tons. No. Tons No Tons No. Tons. No. Tons. No. Tons. No. 250 No. 1901 189 217 $2,811 \\ 5.800$ 14 22 3,949 6,802 40 Steam 7 5 949 2 ... Sailing ... ii 6 785 5 172 ĩõ ... Total 18 406 11 1,734 7 8.611 36 10,751 422 50 •• 363 227 31 1904 Steam ... Sailing ... $\frac{35}{238}$ 2 $\frac{204}{765}$ 3,702 2,413 $\frac{5}{26}$ 1 $\frac{1}{5}$ 886 1 1 4,827 14 6 8,062 59 4.646 Total ... 273 8 969 6 5.5322 6,115 31 12,889 590 90 15 3,968 6,789 417 160 1905 Steam .. 3 49 $\mathbf{2}$ 594 1 3,325 6 3 57 Sailing ... 3.678 10 160 5 775 1 2.176 19 Total ... 13 209 7 1,369 3 3.678 2 5,501 25 10,757 577 57 1906 Steam .. 89 77 2 $\frac{154}{276}$ 2,415 7 2,658 7,100 60 12 4 1 ï Sailing .. 1.725 5 3 2 5.022 11 105 1 Total ... 5 430 1.725 7.437 9.758 165 13 9 166 1 3 18 1907 Steam .. 3 71 916 3 3,572 10 4.559 204 16 ••• ••• Sailing .. 8 162 6 421 5 6,895 19 7,478 170 29 ... • • • Total ... 1,337 233 10 8 10,467 12,037 11 29 374 45 1908 Steam ... Sailing ... 6 137 7 816 $\mathbf{2}$ 2,930 2 5,585 17 9,468 7,187 299 37 56 ŝ 276 ã 4,074 ī 2,062 348 219 775 63 Total ... 1,092 7,004 7,647 62 912 10 53 801 16,655 647 256 1909 Steam .. 1,382 2,681 2,286 48 3 3 359 · 1 4,075 3,206 131 40 1 $\frac{1}{2}$ 6 Sailing ... 6 163 362 1ľ 6 ••• ... 88 Total .. 7 211 6 721 3 4,063 1 2,286 17 7,281 219 46 1910 Steam .. 9,307 1 5 34 115 5 2 941 $\frac{1}{2}$ 958 $\mathbf{2}$ 9 9 11,240 624 2 Sailing ... 205 3.095 20 94 3,415 ••• Total 6 149 7 1,146 3 4,053 2 9,307 18 14,655 718 22 1911 Steam ... 109 5 4 681 3 5,194 5,100 12 5,984 275 161 4 ... Sailing .. 7 103 642 15 5,845 198 25 4 ••• ... Total .. 212 9 1,323 7 10,294 27 11,829 403 186 11 ... 1912 6 866 1 2,182 8 3,059 227 151 Steam .. 14 11 5 7.836 Sailing .. 44 3 407 ... 12 8.287 111 19 • • • _ 55 9 1,273 5 7,836 1 2,182 20 11,346 338 170 Total 5 ..

NUMBER AND TONNAGE OF VESSELS WRECKED,* 1901 and 1904 to 1912.

* In some cases the vessels included in the above return were subsequently recovered. + The large number of wrecks during 1908 was due to cyclones on the north-west coast of Western Australia destroying a large number of the pearling vessels.